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11 12	lotempio@sewkis.com matott@sewkis.com	
13	Counsel for Official Committee of Unsecured Creditors	
14	UNITED STATES BA	NKRUPTCY COURT
15	DISTRICT O	OF NEVADA
16	In re	Case No.: 23-10423-mkn Chapter 11
17	CASH CLOUD, INC. dba COIN CLOUD,	INITIAL INTERIM MONTHLY FEE
18	Debtor.	STATEMENT OF FTI CONSULTING, INC. FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND
19		REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF FEBRUARY 24, 2023
20		THROUGH MARCH 31, 2023
21		FTI Consulting, Inc., Financial Advisor to Official Committee of Unsecured Creditors
23		April 27, 2023 (employment authorized retroactive to February 24, 2023)
24		February 24, 2023, through March 31, 2023
25		\$99,008.00 (80% of \$123,760.00)
26		\$0.00 (100% of expenses)
27		
28		

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FTI Consulting, Inc. ("FTI" or the "Applicant"), financial advisor for the Official

1 2 Committee of Unsecured Creditors (the "Committee"), hereby submits its Initial Interim Monthly 3 Monthly Fee Statement (the "Statement") for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred 4 5 for the period commencing February 24, 2023, through March 31, 2023 (the "Fee Period") 6 pursuant to the Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and 7 Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [ECF No. 321] (the "Interim Compensation" 8 Procedures Order"). 9

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By this Statement, FTI requests allowance and payment of \$99,008.00 (representing 80% of the \$123,760.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as Exhibit B is a summary of hours during the Fee Period by task. Attached hereto as Exhibit C are the detailed time entries and expenses for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

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1	objection has been serve	ed.						
2	DATED this 22nd day of	DATED this 22nd day of September 2023.						
3			FTI Consulting, Inc.					
4			Dyn /a/ Michael Tueltan					
5			By: <u>/s/ Michael Tucker</u> Michael Tucker					
6 7			4835 East Cactus Road Scottsdale, AZ 85254	Suite 230				
8			Scottsdale, AZ 85254 michael.tucker@fticons	ulting.com				
9			Financial Advisor for C of Unsecured Creditors					
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Exhibit A

EXHIBIT A CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn SUMMARY OF HOURS BY PROFESSIONAL FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Professional	Position	Billing Rate ¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	40.8	\$ 26,520.00
Sui, Frank	Sr Managing Dir	650	0.7	455.00
Eisler, Marshall	Managing Dir	650	25.4	16,510.00
Halevy, Richard	Sr Consultant	650	123.5	80,275.00
TOTAL			190.4	123,760.00

^{1.} Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn SUMMARY OF HOURS BY TASK FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task		Total	Total
Code	Task Description	Hours	Fees
1	Current Operating Results & Events	24.8	\$ 16,120.00
2	Cash & Liquidity Analysis	54.9	35,685.00
6	Asset Sales & Recoveries	26.8	17,420.00
11	Prepare for and Attend Court Hearings	0.5	325.00
12	Analysis of SOFAs & SOALs	25.8	16,770.00
13	Analysis of Other Miscellaneous Motions	17.6	11,440.00
18	Potential Avoidance Actions & Litigation	16.1	10,465.00
19	Case Management	5.2	3,380.00
20	General Mtgs with Debtor & Debtors' Prof	0.4	260.00
21	General Mtgs with UCC & UCC Counsel	14.2	9,230.00
23	Firm Retention	4.1	2,665.00
	GRAND TOTAL	190.4	\$ 123,760.00

Exhibit C

Task Category	Date	Professional	Hours Activity
1	2/24/2023	Halevy, Richard	0.3 Prepare correspondence to FTI team re: Debtor operations diligence request list.
1	2/24/2023	Halevy, Richard	0.5 Prepare diligence list for Province re: Debtor operations.
1	2/25/2023	Tucker, Michael	0.2 Prepare correspondence to Province re: information request.
1	2/26/2023	Halevy, Richard	1.3 Prepare diligence list for Province re: Debtor operations.
1	2/27/2023	Halevy, Richard	0.7 Review documents provided by Province in virtual dataroom ("VDR").
1	2/27/2023	Halevy, Richard	0.3 Prepare internal update re: call with Province.
1	2/28/2023	Halevy, Richard	2.3 Review documents provided in Debtor's VDR.
1	3/1/2023	Halevy, Richard	1.5 Prepare summary re: documents provided in Debtor's VDR.
1	3/1/2023	Halevy, Richard	0.8 Review documents provided by Province in VDR.
1	3/1/2023	Halevy, Richard	0.6 Review financial documents provided in Province VDR.
1	3/1/2023	Halevy, Richard	 1.9 Prepare analysis re: financial documents provided in Debtor's VDR.
1	3/2/2023	Tucker, Michael	0.7 Review initial responses to diligence questions from Province.
1	3/2/2023	Halevy, Richard	2.0 Prepare analysis re: Debtor's latest financial information.
1	3/6/2023	Tucker, Michael	0.2 Participate in call with Province re: current operations.
1	3/6/2023	Halevy, Richard	0.9 Prepare analysis re: Debtor's 2022 financial reporting.
1	3/9/2023	Halevy, Richard	 Prepare update for team re: recent filings and case updates.
1	3/12/2023	Tucker, Michael	0.1 Review weekly update to committee from Seward & Kissel ("S&K").
1	3/13/2023	Tucker, Michael	0.5 Prepare correspondence to S&K re: case updates.
1	3/13/2023	Halevy, Richard	1.4 Prepare analysis re: Debtor's 2022 financial performance.
1	3/13/2023	Halevy, Richard	1.8 Continue to prepare analysis re: Debtor's 2022 financial performance.
1	3/16/2023	Tucker, Michael	0.1 Review information re: Debtor's Brazil operations.
1	3/16/2023	Eisler, Marshall	1.4 Review Debtor's historical financial statements.

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Task Category	Date	Professional	Hours Activity
1	3/16/2023	Halevy, Richard	0.7 Review Debtor's 2022 financial performance.
1	3/17/2023	Tucker, Michael	0.2 Review correspondence from S&K re: case updates.
1	3/20/2023	Halevy, Richard	0.3 Prepare correspondence to S&K re: case updates.
1	3/20/2023	Halevy, Richard	0.5 Prepare summary re: call with Province.
1	3/22/2023	Halevy, Richard	0.8 Review February 2023 MOR.
1	3/23/2023	Halevy, Richard	0.8 Prepare analysis re: February 2023 MOR.
1	3/24/2023	Halevy, Richard	0.9 Prepare analysis re: February 2023 MOR.
1 Total			24.8
2	2/24/2023	Tucker, Michael	0.5 Participate in call with S&K re: case planning.
2	2/27/2023	Tucker, Michael	0.5 Review DIP Budget model.
2	2/27/2023	Tucker, Michael	1.3 Participate in call with Province re: current operation and cash flow.
2	2/27/2023	Tucker, Michael	0.6 Review filed DIP motion.
2	2/27/2023	Tucker, Michael	1.2 Participate in call with S&K re: DIP motion and related analysis.
2	2/27/2023	Halevy, Richard	1.3 Prepare diligence list for Province re: DIP Budget.
2	2/27/2023	Halevy, Richard	0.3 Prepare correspondence to FTI team re: DIP Budget analysis.
2	2/27/2023	Halevy, Richard	3.1 Prepare analysis re: DIP Budget model.
2	2/27/2023	Halevy, Richard	1.3 Participate in call with Province re: current operation and cash flow.
2	2/28/2023	Halevy, Richard	0.4 Prepare correspondence to FTI team re: DIP Budget analysis.
2	2/28/2023	Halevy, Richard	1.3 Prepare sensitivity analysis re: DIP Budget model.
2	3/2/2023	Tucker, Michael	2.2 Participate in call with Province re: latest DIP Budge model.
2	3/2/2023	Tucker, Michael	0.6 Participate in call with S&K re: DIP motion.
2	3/2/2023	Halevy, Richard	0.4 Prepare for call with Province re: latest DIP Budget model.

Task Category	Date	Professional	Hours	Activity
2	3/2/2023	Halevy, Richard	2.2	Participate in call with Province re: latest DIP Budget model.
2	3/2/2023	Halevy, Richard	0.6	Participate in call with S&K re: DIP motion.
2	3/3/2023	Tucker, Michael	0.6	Prepare correspondence to S&K re: DIP Budget analysis.
2	3/3/2023	Halevy, Richard	0.7	Prepare analysis re: professional fee accruals in latest DIP Budget.
2	3/3/2023	Halevy, Richard	2.0	Prepare analysis re: latest DIP Budget reporting.
2	3/3/2023	Halevy, Richard	2.1	Continue to prepare analysis re: latest DIP Budget reporting.
2	3/3/2023	Halevy, Richard	1.3	Prepare analysis re: changes in Debtor's latest DIP Budget.
2	3/3/2023	Halevy, Richard	2.9	Prepare committee update report re: DIP Budget analysis.
2	3/3/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: DIP Budget analysis.
2	3/3/2023	Halevy, Richard	0.7	Prepare variance schedule re: Debtor's latest DIP Budget provided.
2	3/3/2023	Halevy, Richard	1.0	Review analysis re: latest DIP Budget reporting.
2	3/5/2023	Halevy, Richard	0.4	Prepare correspondence to Province re: DIP Budget diligence items.
2	3/5/2023	Halevy, Richard	2.5	Prepare committee update report re: DIP Budget analysis.
2	3/6/2023	Tucker, Michael	1.1	Review committee update report re: DIP Budget analysis.
2	3/6/2023	Eisler, Marshall	0.7	Prepare for call with Province re: latest DIP Budget model.
2	3/6/2023	Eisler, Marshall	0.6	Participate in call with Province re: underlying detail in latest DIP Budget model.
2	3/6/2023	Halevy, Richard	1.6	Prepare committee update report re: DIP Budget analysis.
2	3/6/2023	Halevy, Richard	1.4	Review committee update report re: DIP Budget analysis.
2	3/6/2023	Halevy, Richard	2.3	Continue to prepare committee update report re: DIP Budget analysis.
2	3/6/2023	Halevy, Richard	0.5	Prepare for call with Province re: latest DIP Budget model.
2	3/6/2023	Halevy, Richard	0.6	Participate in call with Province re: underlying detail in latest DIP Budget model.
2	3/7/2023	Tucker, Michael	0.5	Review committee update report re: DIP Budget analysis.

Task Category	Date	Professional	Hours	Activity
2	3/7/2023	Halevy, Richard	2.3 Fina anal	lize committee update report re: DIP Budget ysis.
2	3/7/2023	Halevy, Richard	0.5 Prep analy	are correspondence to S&K re: DIP Budget ysis.
2	3/7/2023	Halevy, Richard	-	are correspondence to Province re: DIP Budget ence items.
2	3/9/2023	Tucker, Michael		are for call with Province re: current operations cash flow.
2	3/9/2023	Tucker, Michael		cipate in call with Province re: current operations cash flow.
2	3/9/2023	Halevy, Richard	0.6 Revi	ew latest DIP Budget.
2	3/9/2023	Halevy, Richard		cipate in call with Province re: current operations cash flow.
2	3/12/2023	Tucker, Michael	0.3 Revi	ew analysis re: latest DIP Budget reporting.
2	3/12/2023	Tucker, Michael	0.3 Parti	cipate in call with Fox Rothschild re: DIP motion
2	3/13/2023	Eisler, Marshall	0.8 Revi	ew latest DIP Budget.
2	3/13/2023	Halevy, Richard	2.3 Prep	are analysis re: latest DIP Budget reporting.
2	3/16/2023	Halevy, Richard	0.4 Prep Bud	are diligence questions for Debtor re: latest DIP get.
2	3/16/2023	Halevy, Richard	_	are analysis re: Debtor's historical cash flow ments.
2	3/20/2023	Halevy, Richard	0.6 Revi	ew final DIP order.
2	3/29/2023	Tucker, Michael	0.3 Revi	ew analysis re: Debtor's cash balances.
2	3/29/2023	Tucker, Michael	0.1 Revi balar	ew documents provided re: Debtor's cash
2	3/29/2023	Tucker, Michael		cipate in call with Creditors' Committee re:
2	3/30/2023	Tucker, Michael	0.1 Revi	ew correspondence from Province re: Debtor's balances.
2	3/31/2023	Eisler, Marshall	0.8 Revi	ew analysis re: Debtor's cash balances.
2 Total			54.9	
6	3/6/2023	Tucker, Michael		ew marketing materials provided by Province.
6	3/13/2023	Tucker, Michael		cipate in call with Province re: operational tes and sale process.

Task Category	Date	Professional	Hours	Activity
6	3/13/2023	Eisler, Marshall	-	pate in call with Province re: operational and sale process.
6	3/13/2023	Halevy, Richard	-	pate in call with Province re: operational and sale process.
6	3/16/2023	Tucker, Michael	-	pate in call with Province and Fox Rothschild rational updates and sale process.
6	3/16/2023	Eisler, Marshall		pate in call with Province and Fox Rothschild rational updates and sale process.
6	3/16/2023	Halevy, Richard	-	e for call with Province and Fox Rothschild re: onal updates and sale process.
6	3/16/2023	Halevy, Richard	0.5 Particip	pate in call with Province and Fox Rothschild rational updates and sale process.
6	3/19/2023	Tucker, Michael	-	correspondence from S&K re: sale process.
6	3/19/2023	Tucker, Michael	0.5 Review	draft bid procedures motion.
6	3/20/2023	Tucker, Michael		e for call with Province re: sale process and onal updates.
6	3/20/2023	Tucker, Michael	0.9 Particip	pate in call with Province re: operational and sale process.
6	3/20/2023	Tucker, Michael	-	pate in call with S&K re: draft bid procedures
6	3/20/2023	Eisler, Marshall	0.9 Particip	pate in call with Province re: operational and sale process.
6	3/20/2023	Eisler, Marshall	=	pate in call with S&K re: draft bid procedures
6	3/20/2023	Halevy, Richard	0.4 Prepare	e for call with Province re: sale process and onal updates.
6	3/20/2023	Halevy, Richard	0.9 Particip	pate in call with Province re: operational and sale process.
6	3/20/2023	Halevy, Richard	•	pate in call with S&K re: draft bid procedures
6	3/21/2023	Eisler, Marshall		draft bid procedures motion.
6	3/21/2023	Halevy, Richard	0.5 Review	draft bid procedures motion.
6	3/21/2023	Halevy, Richard	0.5 Review motion.	correspondence from S&K re: bid procedures
6	3/23/2023	Tucker, Michael		updates to draft bid procedures motion.
6	3/23/2023	Tucker, Michael		pate in call with Province and Fox Rothschild rational updates and sale process.
6	3/23/2023	Eisler, Marshall	1.2 Particip	pate in call with Province and Fox Rothschild rational updates and sale process.

Task Category	Date	Professional	Hours	Activity
6	3/23/2023	Halevy, Richard	0.5	Prepare for call with Province re: sale process and operational updates.
6	3/23/2023	Halevy, Richard	1.2	Participate in call with Province re: operational updates and sale process.
6	3/27/2023	Tucker, Michael	0.7	Review draft bid procedures motion.
6	3/27/2023	Tucker, Michael	0.3	Prepare correspondence to S&K re: sale process.
6	3/27/2023	Tucker, Michael	1.7	Participate in call with Province re: sale process and potential bidders.
6	3/27/2023	Tucker, Michael	0.4	Participate in call with Province and Fox Rothschild re: bid procedures.
6	3/27/2023	Tucker, Michael	0.3	Prepare for call with S&K re: sale process.
6	3/27/2023	Tucker, Michael	0.6	Participate in call with S&K re: sale process and bidding procedures.
6	3/27/2023	Eisler, Marshall	0.8	Review draft bid procedures motion.
6	3/27/2023	Eisler, Marshall	1.7	Participate in call with Province re: sale process and potential bidders.
6	3/27/2023	Eisler, Marshall	0.6	Participate in call with S&K re: sale process and bidding procedures.
6	3/30/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6	3/30/2023	Eisler, Marshall	0.7	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6 Total			26.8	•
11	3/29/2023	Tucker, Michael	0.2	Participate telephonically in court hearing re: Debtor's lease rejection motions (partial).
11	3/29/2023	Eisler, Marshall	0.3	Participate telephonically in court hearing re: Debtor's lease rejection motions.
11 Total			0.5	•
12	3/10/2023	Halevy, Richard	2.3	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/10/2023	Halevy, Richard	1.1	Prepare committee update report re: Debtor's SOFA and SOAL filings.
12	3/10/2023	Halevy, Richard	0.5	Review Debtor's SOFA and SOAL filings.
12	3/12/2023	Halevy, Richard	1.9	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/13/2023	Eisler, Marshall	1.1	Review analysis re: Debtor's SOFA and SOAL filings.

Task Category	Date	Professional	Hours	Activity
12	3/13/2023	Halevy, Richard	0.8	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/14/2023	Eisler, Marshall	0.8	Review analysis re: Debtor's SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	0.7	Prepare diligence questions for Province re: SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	0.9	Review Debtor's SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: Debtor's SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	3.7	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/15/2023	Eisler, Marshall	0.5	Provide comments to diligence questions re: SOFA SOALs
12	3/15/2023	Halevy, Richard	0.5	Review responses from Province re: SOFA and SOAL diligence requests.
12	3/15/2023	Halevy, Richard	2.4	Prepare committee update report re: Debtor's SOFA and SOAL filings.
12	3/15/2023	Halevy, Richard	0.9	Prepare diligence questions for Province re: SOFA and SOAL filings.
12	3/15/2023	Halevy, Richard	0.5	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/16/2023	Halevy, Richard	1.2	Review analysis re: Debtor's SOFA and SOAL filings.
12	3/16/2023	Halevy, Richard	1.9	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/16/2023	Halevy, Richard	0.9	Prepare updates to analysis re: Debtor's SOFA and SOAL filings.
12	3/17/2023	Halevy, Richard	0.3	Review responses from Province re: SOFA and SOAL diligence requests.
12	3/20/2023	Tucker, Michael	0.6	Review analysis re: Debtor's SOFA and SOAL filings.
12	3/20/2023	Halevy, Richard	1.9	Prepare analysis re: Debtor's SOFA and SOAL filings.
12 Total			25.8	<u>-</u>
13	2/28/2023	Tucker, Michael	0.3	Review filed motion re: rejection of Debtor's office
13	2/28/2023	Halevy, Richard	Λ Q	lease. Review and summarize filed motion re: rejection of
		•		Debtor's office lease.
13	2/28/2023	Halevy, Richard	0.3	Review various first day motions.
13	3/1/2023	Tucker, Michael	1.0	Review analysis re: Debtor's lease rejection motions.

Task Category	Date	Professional	Hours	Activity
13	3/1/2023	Halevy, Richard	2.1	Prepare analysis re: Debtor's lease rejection motions.
13	3/1/2023	Halevy, Richard	2.7	Continue to prepare analysis re: Debtor's lease rejection motions.
13	3/2/2023	Tucker, Michael	0.3	Review analysis re: Debtor's lease rejection motions.
13	3/2/2023	Halevy, Richard	1.1	Prepare analysis re: Debtor's lease rejection motions.
13	3/2/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: Debtor's lease rejection motions.
13	3/3/2023	Tucker, Michael	0.6	Participate in call with S&K re: Province retention.
13	3/3/2023	Halevy, Richard	0.6	Participate in call with S&K re: Province retention.
13	3/6/2023	Tucker, Michael	0.2	Review correspondence from Province re: lease rejection motions.
13	3/7/2023	Halevy, Richard	1.3	Prepare analysis re: Debtor's lease rejection motions.
13	3/9/2023	Tucker, Michael	0.3	Review Debtor's supplemental lease rejection motions
13	3/9/2023	Halevy, Richard	0.6	Prepare correspondence to S&K re: Debtor's lease rejection motions.
13	3/9/2023	Halevy, Richard	1.1	Prepare analysis re: Debtor's lease rejection motions.
13	3/20/2023	Halevy, Richard	0.5	Review filed motion re: Debtor's licensing fees.
13	3/20/2023	Halevy, Richard	0.5	Prepare diligence requests for the Debtor re: lease rejections.
13	3/20/2023	Halevy, Richard	0.4	Review Debtor's lease rejection motions.
13	3/24/2023	Eisler, Marshall	1.9	Prepare analysis re: Debtor's lease rejection motions.
13	3/24/2023	Halevy, Richard	0.7	Review Debtor's lease rejection motions.
13 Total			17.6	-
18	3/13/2023	Halevy, Richard	1.3	Review materials provided by Debtor re: insider transactions.
18	3/15/2023	Tucker, Michael	0.6	Participate in call with S&K re: insider transactions.
18	3/16/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: insider investigation diligence requests.
18	3/17/2023	Eisler, Marshall	0.8	Evaluate exhibits provided by Debtor re: insider transactions

18			Hours Activity
	3/17/2023	Halevy, Richard	1.5 Review documents provided by Debtor re: insider transactions.
18	3/17/2023	Halevy, Richard	0.6 Prepare correspondence to S&K re: analysis in connection with insider investigation.
18	3/18/2023	Tucker, Michael	0.2 Review correspondence from S&K re: diligence requests in connection with insider investigation.
18	3/20/2023	Tucker, Michael	0.3 Review correspondence from S&K re: tax returns in connection with insider investigation.
18	3/20/2023	Halevy, Richard	0.5 Review documents provided by Debtor re: insider transactions.
18	3/21/2023	Halevy, Richard	0.5 Prepare diligence requests for Debtor re: insider transactions.
18	3/21/2023	Halevy, Richard	1.9 Review documents provided by Debtor re: insider transactions.
18	3/22/2023	Eisler, Marshall	1.1 Review additional exhibits provided by Debtor re: insider transactions
18	3/22/2023	Halevy, Richard	2.0 Review documents provided by Debtor re: insider transactions.
18	3/22/2023	Halevy, Richard	0.4 Prepare analysis re: documents provided in connect with insider transactions.
18	3/23/2023	Tucker, Michael	0.5 Participate in call with S&K re: discovery requests insider investigation.
18	3/23/2023	Eisler, Marshall	0.6 Prepare for call with S&K re: insider transactions.
18	3/23/2023	Eisler, Marshall	0.5 Participate in call with S&K re: discovery requests insider investigation.
18	3/23/2023	Halevy, Richard	1.9 Prepare analysis re: documents provided in connect with insider transactions.
18	3/23/2023	Halevy, Richard	0.5 Participate in call with S&K re: discovery requests insider investigation.
18 Total			16.1
19	3/1/2023	Tucker, Michael	0.7 Review work plan re: case planning and preliminary observations.
19	3/1/2023	Halevy, Richard	 Prepare work plan re: case planning and preliminary observations.
19	3/2/2023	Halevy, Richard	0.7 Prepare updates to work plan re: near-term deliverables.
19	3/7/2023	Halevy, Richard	0.8 Prepare work plan re: near-term deliverables.
19	3/10/2023	Halevy, Richard	0.2 Review latest docket filings.
19	3/15/2023	Halevy, Richard	0.4 Prepare work plan re: near-term deliverables.

Task Category	Date	Professional	Hours	Activity
19	3/16/2023	Halevy, Richard	0.2	Review latest docket filings.
19	3/20/2023	Halevy, Richard	0.5	Review latest docket filings.
19	3/24/2023	Halevy, Richard	0.7	Prepare work plan re: near-term deliverables.
19 Total			5.2	_
20	3/7/2023	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: case updates.
20 Total			0.4	-
21	2/27/2023	Halevy, Richard	1.2	Participate in call with S&K re: DIP motion and related analysis.
21	2/28/2023	Tucker, Michael	0.7	Prepare for call with Creditors' Committee re: case updates.
21	2/28/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	3/6/2023	Tucker, Michael	0.6	Participate in call with S&K re: committee call prep
21	3/7/2023	Tucker, Michael	0.1	Review agenda for Creditors' Committee call.
21	3/7/2023	Tucker, Michael	1.3	Participate in call with Creditors' Committee re: case updates.
21	3/7/2023	Eisler, Marshall	1.3	Participate in call with Creditors' Committee re: case updates.
21	3/13/2023	Tucker, Michael	0.7	Review latest filings and case updates in preparation for Creditors' Committee call.
21	3/13/2023	Halevy, Richard	0.7	Prepare summary re: case updates in preparation for Creditors' Committee call.
21	3/14/2023	Tucker, Michael	0.2	Prepare for call with Creditors' Committee re: case updates.
21	3/14/2023	Eisler, Marshall	0.5	Participate in call with Creditors' Committee re: cas updates.
21	3/14/2023	Halevy, Richard	0.3	Prepare agenda for call with S&K re: case updates.
21	3/15/2023	Eisler, Marshall	0.6	Participate in call with S&K re: case updates.
21	3/15/2023	Halevy, Richard	0.6	Participate in call with S&K re: case updates.
21	3/20/2023	Tucker, Michael	0.5	Review latest filings and case updates in preparation for Creditors' Committee call.
21	3/21/2023	Tucker, Michael	0.7	Participate in call with Creditors' Committee re: cas updates.

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Task Category	Date	Professional	Hours	Activity
21	3/21/2023	Eisler, Marshall	0.7	Participate in call with Creditors' Committee re: case updates.
21	3/28/2023	Tucker, Michael	0.7	Participate in call with Creditors' Committee re: casupdates.
21	3/28/2023	Sui, Frank	0.7	Participate in call with Creditors' Committee re: cas updates.
21	3/28/2023	Eisler, Marshall	0.7	Participate in call with Creditors' Committee re: cas updates.
21	3/28/2023	Eisler, Marshall	0.6	Prepare for call with Creditors' Committee re: case updates.
21 Total			14.2	-
23	3/13/2023	Tucker, Michael	0.5	Prepare FTI retention application.
23	3/21/2023	Tucker, Michael	1.4	Prepare updates to FTI retention application.
23	3/22/2023	Tucker, Michael	2.2	Finalize FTI retention application.
23 Total			4.1	-
Grand Total			190.4	-